

ASX Release

Fund Payment Notice Charter Hall Retail REIT 26 February 2019

Charter Hall
Retail Management Limited
ACN 069 709 468
AFSL 246996

Responsible entity of
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ATTRIBUTION MANAGED INVESTMENT TRUSTS – NOTICE FOR CUSTODIAN AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE 28 FEBRUARY 2019 INTERIM DISTRIBUTION

Record date: 31 December 2018
Payable date: 28 February 2019
Total distribution: 14.28 cents per ordinary unit

Notice from Attribution Managed Investment Trust re fund payment

Charter Hall Retail Management Limited (“CHRML”), the responsible entity for Charter Hall Retail REIT (“REIT”), declares that the REIT is an Attribution Managed Investment Trust for the purposes of Subdivision 12-A B of Schedule 1 of the Taxation Administration Act 1953, in respect of the period ended 31 December 2018.

Component	Total cash distribution*	Component subject to fund payment withholding*	Component subject to other non-resident withholding*
<u>Australian income</u>			
Interest income	0.032414	-	0.032414
Deferred tax	9.233118	-	-
Fund payment	5.014468	5.014468	-
TOTAL	14.280000	5.014468	0.032414

* All amounts shown as cents per unit

The interim distribution of 14.28 cents per ordinary unit includes a “Fund Payment” of 5.014468 cents per ordinary unit, pursuant to Subdivision 12A-110 Schedule 1 of the Taxation Administration Act 1953.

Attribution Managed Investment Trust (“AMIT”) information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. AMIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement, which will be sent to unitholders in August 2019 at the time the final distribution is paid.

Details of the full year components of distributions will be provided in the AMIT Member Annual (“AMMA”) Statement, which is expected to be sent to unitholders in August 2019.



About Charter Hall Retail REIT

Charter Hall Retail REIT is a leading listed real estate investment trust with a portfolio of high quality Australian supermarket anchored neighbourhood and sub-regional shopping centres.

Charter Hall Retail REIT is managed by Charter Hall Group (ASX:CHC), is one of Australia's leading fully integrated property groups, with over 25 years' experience managing and investing in high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$23.2 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group. For further information on Charter Hall Group and Charter Hall Retail REIT go to www.charterhall.com.au

For further information, please contact

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