

Charter Hall Retail Management Limited
ACN 069 709 468
AFSL 246996

Responsible entity of
Charter Hall Retail REIT
ABN 34 357 213 849
ARSN 093 143 965

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5 April 2019

The Manager - Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Ms Lauren Osbich
Adviser, Listings Compliance (Sydney)

Dear Ms Osbich,

Company announcement: Charter Hall Retail REIT (ASX: CQR) Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by Charter Hall Retail Management Limited (ACN 069 709 468), in its capacity as responsible entity ("**Responsible Entity**") of the managed investment scheme Charter Hall Retail REIT (ARSN 093 143 965) ("**CQR**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

The Responsible Entity advises that:

- (a) it has completed the issue and allotment to institutional investors of 33,259,424 fully paid CQR Securities ("**New Securities**") at a price of \$4.51 per security pursuant to a placement, the results of which were announced to ASX on Tuesday, 2 April 2019;
- (b) the New Securities were issued without a Product Disclosure Statement for the New Securities being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of CQR, and issuer of the New Securities, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity has complied with:
 - the provisions of Chapter 2M of the Act as they apply to CQR; and
 - section 674 of the Act as it applies to CQR; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely,



Charisse Nortje
Company Secretary

About Charter Hall Retail REIT

Charter Hall Retail REIT is a leading listed real estate investment trust with a portfolio of high quality Australian supermarket anchored neighbourhood and sub-regional shopping centres.

Charter Hall Retail REIT is managed by Charter Hall Group (ASX:CHC), is one of Australia's leading fully integrated property groups, with over 25 years' experience managing and investing in high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$23.2 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group. For further information on Charter Hall Group and Charter Hall Retail REIT go to www.charterhall.com.au

For further information, please contact

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